Track record – Straight bonds

	JHF #243	JHF #244	JHF #245	JHF #246	JHF #247	JHF #248	JHF #249	JHF #250
Issue size	¥40.0 bn	¥25.0 bn	¥40.0 bn	¥10.0 bn	¥10.0 bn	¥25.0 bn	¥10.0 bn	¥10.0 bn
Pricing date	Aug 8, 2018	Aug 8, 2018	Aug 8, 2018	Sep 11, 2018	Sep 11, 2018	Oct 10, 2018	Oct 10, 2018	Nov 6, 2018
Issue date	Aug 15, 2018	Aug 15, 2018	Aug 15, 2018	Sep 19, 2018	Sep 19, 2018	Oct 17, 2018	Oct 17, 2018	Nov 13, 2018
Maturity date	Sep 20, 2023	Aug 18, 2028	Jun 19, 2048	Sep 20, 2028	Sep 20, 2033	Dec 20, 2023	Oct 20, 2038	Nov 20, 2028
Initial interest payment date	Mar 20, 2019	Dec 20, 2018	Dec 20, 2018	Mar 20, 2019	Mar 20, 2019	Jun 20, 2019	Mar 20, 2019	Mar 20, 2019
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	0.040%	0.274%	0.979%	0.279%	0.484%	0.030%	0.734%	0.289%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating — S&P	A+	A+	A+	A+	A+	A+	A+	A+
Bond rating — R&I	AA+	AA+	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	-	16.5bps(0.165%)	14.0bps(0.140%)	16.5bps(0.165%)	10.5bps(0.105%)	-	6.5bps(0.065%)	16.0bps(0.160%)

	JHF #251	JHF #252	JHF #253	JHF #254	JHF #255	JHF #256	JHF #257
Issue size	¥15.0 bn	¥30.0 bn	¥10.0 bn	¥10.0 bn	¥10.0 bn	¥20.0 bn	¥10.0 bn
Pricing date	Nov 6, 2018	Dec 7, 2018	Dec 7, 2018	Jan 11, 2019	Jan 11, 2019	Feb 8, 2019	Feb 8, 2019
Issue date	Nov 13, 2018	Dec 14, 2018	Dec 14, 2018	Jan 21, 2019	Jan 21, 2019	Feb 18, 2019	Feb 18, 2019
Maturity date	Sep 18, 2048	Dec 20, 2023	Dec 20, 2033	Jan 19, 2029	Jan 20, 2039	Mar 19, 2024	Feb 20, 2034
Initial interest payment date	Mar 20, 2019	Jun 20, 2019	Jun 20, 2019	Jun 20, 2019	Jun 20, 2019	Jun 20, 2019	Jun 20, 2019
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate	1.026%	0.030%	0.456%	0.195%	0.548%	0.030%	0.362%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating — S&P	A+	A+	A+	A+	A+	A+	A+
Bond rating — R&I	AA+	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	14.0bps(0.140%)	-	10.5bps(0.105%)	17.5bps(0.175%)	5.5bps(0.055%)	-	15.0bps(0.150%)

* Bond ratings are as of the time when bonds were issued